

DEPARTMENT OF LAND AND NATURAL RESOURCES DIVISION OF FORESTRY AND WILDLIFE

PUBLIC NOTICE DATE: May 15, 2015

REQUEST FOR PROPOSALS (RFP) No. DOFAW-KANAIO

SEALED PROPOSALS

TO COMPLETE A STRATEGIC MANAGEMENT PLAN, ENVIRONMENTAL ASSESSMENTS, AND RELATED REGULATORY COMPLIANCE DOCUMENTS FOR THE KANAIO GAME MANAGEMENT AREA PROJECT, MAUI, FOR THE DEPARTMENT OF LAND AND NATURAL RESOURCES, DIVISION OF FORESTRY AND WILDLIFE

WILL BE RECEIVED UP TO AND OPENED AT 4:00 P.M. (HST)

ON JUNE 15, 2015

IN THE STATE DEPARTMENT OF LAND AND NATURAL RESOURCES, KALANIMOKU BUILDING, 1151 PUNCHBOWL STREET, ROOM 325, HONOLULU, HAWAI'I 96813. DIRECT QUESTIONS RELATING TO THIS SOLICITATION TO JAMES COGSWELL, TELEPHONE (808) 587-4187, FACSIMILE (808) 587-0160, OR E-MAIL AT james.m.cogswell@hawaii.gov.

Suzanne D. Case

Procurement Officer, Department of Land

and Natural Resources

PLEASE PUT THE RFP NUMBER (DOFAW-KANAIO) ON THE OUTSIDE OF THE SEALED BID ENVELOPE

RFP Registration and Inquiries: If you intend to respond to this Request for Proposals, please contact James Cogswell at the above phone number or address to register your organization otherwise you will not receive notification of any changes or addendums. Provide a contact name, address, phone number, and email address.

TABLE OF CONTENTS – DOFAW-KANAIO

Section 1:	Overview and Significant Dates	1-1
Section 2:	Scope of Work and Specifications	2-1
Section 3:	Proposal format, presentation, and Submission	3-1
Section 4:	Evaluation Criteria	4-1
Section 5:	Special Provisions	5-1
Section 6:	Appendices Offer Form OF-1 Offer Form OF-2 Wage Certificate	6-1

SECTION 1. OVERVIEW

The Hawai'i Department of Land and Natural Resources, Division of Forestry and Wildlife seeks to fund the completion of a Strategic Management Plan, Environmental Assessments, and related regulatory compliance documents for the Kanaio Game Management Area Project on the island of Maui. Proposed actions for the Kanaio Game Management Area Project include set-asides and change-in-use of State unencumbered lands, and the construction and maintenance of firebreaks; safety zones; interior roads, turnouts, parking and picnic areas, pathways, and comfort stations; wildlife watering units and vegetation plots (for game birds only); hunter check stations and garbage bins; regulatory and interpretive signage; and protective fencing for sensitive biological and cultural resources.

A single award will be made under this RFP.

The RFP may be cancelled and any or all proposals rejected in whole or in part, without liability, when it is determined to be in the best interest of the State.

Final award is subject to the availability of funds and is also subject to budget restrictions and procedures implemented under the Fiscal Year 2015-2017 Executive Biennium Budget Instructions.

RFP SCHEDULE AND SIGNIFICANT DATES

The following table represents the State's best estimate of the schedule that will be followed. If a component of this schedule, such as "Proposal Due" date is delayed, the rest of the schedule will likely be shifted by the same number of days. The approximate schedule is as follows:

Advertising of Request for Proposals	May 15, 2015
Deadline to Submit Written Questions	May 22, 2015
State's Response to Written Questions	May 27, 2015
Proposals Due and Opened	June 15, 2015
Proposal Evaluations Completed	June 22, 2015
Estimated Contract Award	June 30, 2015
Estimated Contract Start Date	August 01, 2015

SECTION TWO: SCOPE OF WORK AND SPECIFICATIONS

2.01 Scope of Work

The State of Hawai'i Department of Land and Natural Resources, Division of Forestry and Wildlife (DLNR-DOFAW) seeks to fund the completion of a strategic management plan, Environmental Assessments, and related regulatory compliance documents for the Kanaio Game Management Area (GMA) Project on the island of Maui. The Kanaio GMA Project may involve actions on as many as eleven parcels, including four to seven parcels of State land (in bold font below) and up to four parcels of private land (in italic font below), and may affect numerous other neighboring parcels (partially listed below). DOFAW encourages Offerors to (1) contact DOFAW immediately to request a CD that contains a library of background documents that should be used to prepare a proposal, and (2) describe how the project deliverables will incorporate, by reference, existing documentation of the project area.

TMK#	TMK# Acres Location		Ownership	Project Relationship	
(2)-2-001-*		(approximate)	J	· · · · · · · · · · · · · · · · · · ·	
002:001	5,948	Kanaio	State (unencumbered)	main part of GMA	
002:026	<1	Kanaio	Private	neighbor at shoreline	
002:025	<1	Kanaio	Private	neighbor at shoreline	
002:009	96	Kanaio	State (unencumbered)	shoreline area of GMA	
002:004	<3	Kanaio	Private	neighbor at shoreline	
002:010	51	Kanaio	State (unencumbered)	shoreline area of GMA	
002:007	<1	Kanaio	Private	inholding at 002:001	
002:008	<1	Kanaio	Private	inholding at 002:010	
002:003	<3	Kanaio	Private	inholding at 002:010	
002:006	<3	Kanaio	Private	inholding at 002:001	
002:022	<1	Kanaio	Private	inholding at 002:001	
002:023	101	Kanaio	Private	neighbor at mauka	
002:015	<10	Kanaio	Private	inholding at 002:001	
002:016	<3	Kanaio/Kaloi	Private	inholding at 002:001	
002:017	<9	Kanaio/Kaloi	Private	inholding at 002:001	
002:021	33	Kanaio	Private	inholding at 002:001	
002:020	002:019 11 Kanaio Private 002:024 <2		Private	inholding at 002:001	
002:019			Private	inholding at 002:001	
002:024			Private	inholding at 002:001	
002:011			Private	neighbor at shoreline	
002:012	6	Kaunuhane	State (unencumbered)	shoreline area of GMA	
002:014	26	Kaloi/Kaunuhane	Private	inholding at 002:001	
002:013	22	Kaloi/Kaunuhane	Private	inholding at 002:001	
002:018	20	Kaloi/Kaunuhane	Private	inholding at 002:001	
004:006	1,545	Papaka Kai	Private	neighbor ²	
004:035	74	Papaka Kai	Private	neighbor ³	
004:075	13	Papaka Kai/Kalihi	State (unencumbered)	shoreline area of GMA	
004:114 (por.)	73	Papaka Kai/Kalihi	State (unencumbered)	coastal fencing	
004:110	<5	Papaka Kai/Kalihi	State (unencumbered)	shoreline area of GMA	
004:039	<4	Papaka Kai/Kalihi	Private	neighbor ²	
004:040	<10	Papaka Kai/Kalihi	Private	neighbor ²	

¹ Parcels listed in geographic order from east to west and south to north.

-

² Potential cooperator for GMA (public hunting and coastal fencing).

³ Potential cooperator for GMA (coastal fencing).

Proposed actions for the Kanaio GMA Project include set-asides and change-in-use of State unencumbered lands, and the construction and maintenance of firebreaks; safety zones; interior roads, turnouts, parking and picnic areas, pathways, and comfort stations; wildlife watering units and vegetation plots (for game birds only); hunter check stations and garbage bins; regulatory and interpretive signage; and protective fencing for sensitive biological and cultural resources. DOFAW's management of the GMA may involve (1) use of federal funds from the U.S. Fish and Wildlife Service (USFWS) to manage game animals and provide access to hunting opportunities (Pittman-Robertson Game Grant); (2) change in use of State lands (from unencumbered/vacant to GMA); and (3) use of lands in the State Conservation Land Use District and in the Shoreline area. Therefore, DOFAW intends to develop a strategic management plan for the area and complete federal and state EAs for its proposed actions. In the process of developing the management plan and completing the EAs, DOFAW intends to conduct Section 7 endangered species consultation with the USFWS; Section 106 historic preservation consultation with the State Historic Preservation Division (SHPD), including SHPD approval of a Historic Property Preservation Plan and a Burial Treatment Plan; and consultation with the Department's constituents in the affected community, including game management area cooperators, neighboring landowners, cultural practitioners, and recreational users.

Management activities will include baseline surveys and inventories of biological and cultural resources, with follow-up monitoring; coordination with federal and state investigations of historic military uses; fire prevention and protection; establishing and operating a public hunting area;⁴ and developing and implementing public access, outreach, education, and recreation programs.

Background

In order to expand opportunities for public hunting and enhance the Department's protection of our state's natural and cultural resources, DOFAW plans to establish a Game Management Area (GMA) on approximately 8,000 acres of state and private land in the Kanaio region of southern Maui, extending from the shoreline to 1,800 feet. This remote area includes lands within the State Agricultural Land Use District and the State Conservation Land Use District (General and Resource subzones); contains critical habitat for five endangered plant species and one endangered insect species; holds a multitude of potentially significant archaeological sites, human burials, and cultural practice areas; and supports substantial recreational and subsistence activity along the shoreline, which is traversed by the Hoapili Trail. Much of the area, including the mauka parcel of unencumbered state land (5,948 acres) that forms the bulk of the GMA, suffers from the negative impacts of illegal off-road vehicle traffic; unauthorized cattle grazing; other human-caused disturbance, degradation, and destruction (including a legacy of military abuse); and feral ungulates (primarily goats).

DOFAW will limit public hunting in the Kanaio GMA to areas that are mauka of the Hoapili Trail, only. Methods of hunting will include archery for game mammals (deer, pig, goat) and shotgun for game birds. The conceptual plan for the Public Hunting Area (PHA) includes firebreaks; safety zones; interior roads and turnouts; wildlife watering units and vegetation plots (for game birds only); hunter check stations, garbage bins, and related signage; and protective fencing for sensitive biological and cultural resources. In order to further ensure the protection of sensitive biological and cultural resources, DOFAW will fence the entire makai boundary of the public

⁴ Operation of a public hunting area may involve the maintenance of game animal populations at existing/sustainable levels through habitat enhancement, bag limits, and animal control; access restrictions; weed control; predator control; and the protection, stabilization, and restoration/recovery of historic sites and endangered species.

hunting area (along the mauka side of the Hoapili Trail) to exclude game mammals from shoreline areas, and will build partnerships with area residents, cultural practitioners, recreational users, and community organizations; private landowners; federal and state agencies; DLNR divisions/offices and DOFAW programs; and Maui County to conduct programs, projects, and activities aimed at preserving and supporting the area's rich cultural and natural heritage. In support of these objectives, makai areas of the GMA may include additional fencing and signage, comfort stations, roadways and pathways, and parking and picnic areas.

If completion of the management plan and EAs results in suitable approvals and findings, then DOFAW and DLNR's Land Division will request that the Board set-aside four to six parcels of unencumbered state land (about 6,101 to 6,118 acres total) to DOFAW for public use and wildlife-based recreation purposes, and DOFAW will conduct administrative rulemaking to establish regulatory parameters for public hunting in the GMA. If an adjoining private landowner agrees to cooperate with DOFAW to expand the GMA onto private land, then DOFAW will request that the Board execute a Cooperative Game Management Agreement with the landowner, and will conduct administrative rulemaking to establish regulatory parameters for public hunting in the Cooperative GMA.

The Kanaio GMA Project is a cooperative effort with agencies, private landowners, and community organizations. DOFAW staff assistance for the project will include support for agency coordination; community consultation and outreach; baseline surveys and inventories of biological and cultural resources; DOFAW staff and partners will work closely with the successful Offeror on all aspects of the planning process, including environmental assessment and regulatory compliance.

DOFAW is seeking an Offeror to prepare, process, and finalize planning and compliance documents so the project can be implemented. These documents include a strategic management plan, federal and state Environmental Assessments (DOFAW prefers a joint federal-state EA), a Historic Property Preservation Plan, a Burial Treatment Plan, and any other compliance or approval document required by County, State, or Federal law, except for the plans and permits that may be necessary to cover actual construction activities (e.g. grading, stockpiling, building, pollution control). A single award will be made under this RFP for a complete package of the management and compliance documents required. All work shall be technically and legally defensible and in full compliance with the requirements of:

National Environmental Policy Act National Historic Preservation Act Endangered Species Act Coastal Zone Management Act and other applicable federal legislation and regulation

Chapter 343, Hawai'i Revised Statutes

Chapter 11-200, Hawai'i Administrative Rules

"Guidelines for Assessing Cultural Impacts" adopted by the Environmental Council, State of Hawai'i, Nov. 19, 1997

Chapters 6D and 6E, Hawai'i Revised Statutes

Chapters 13-198, 275 to 284, and 300, Hawai'i Administrative Rules

Chapter 195D, Hawai'i Revised Statutes

Chapters 171, 205A, and 226, Hawai'i Revised Statutes

and other applicable state and county legislation, regulation, and policy

The Contractor shall communicate and coordinate with the DOFAW planning team through conference calls and meetings as required to facilitate project progress and completion of project deliverables by deadlines. DOFAW will provide the contractor with (1) a library of background documents and resource management data, and (2) a draft outline of a five-year management plan for the project, outlining proposed actions and potential alternatives. The proposed project may include the construction and maintenance of firebreaks; safety zones; interior roads, turnouts, pathways, parking areas, and comfort stations; wildlife watering units and vegetation plots (for game birds only); hunter check stations; regulatory and /interpretive signage; and protective fencing for sensitive biological and cultural resources. The project deliverables (planning and compliance documents) will include background information on biological and cultural resources in the project area (including estimates of existing game animal populations); maps of the proposed project areas and their natural and cultural resources; electronic geospatial data used to generate maps and analyses (GIS coverages and relational databases); and metadata that describes the structure and use of the geospatial data. In addition, DOFAW will provide staff support for designing and completing biological and cultural resource surveys and monitoring plans for the proposed project area. DOFAW staff will assist the contractor with pre-consultation/scoping as well as general community outreach for the proposed project.

2.02 Specifications

Minimum Qualifications

Offeror shall provide evidence of experience in completing at least two management plans, Environmental Assessments, Historic Property Preservation Plans, or Burial Treatment Plans of similar size and complexity in Hawai'i.

Management Plan/Environmental Assessment Requirements

Pre-consultation/Scoping

- Internal pre-consultation with DOFAW and partners is required to refine the scope of the project and finalize alternatives for consideration in the Environmental Assessments.
- Pre-consultation with other agencies, organizations and the general public is required to
 provide information about the proposed project, request assistance in identifying historic
 sites and cultural practices, and identify issues that need to be addressed in the Draft
 Environmental Assessment.
- Facilitate public and stakeholder meeting(s) on Maui to gather input from interested parties regarding the project. Complete a stakeholder consultation plan to be approved by DOFAW two months after contract is awarded. Plan should include information on how stakeholders will be determined/contacted, number of meetings, and meeting format
- Complete pre-consultation two months after contract is awarded. Provide DOFAW with an administrative record of the community outreach consultation efforts completed under this contract to be incorporated into the EA records.

Draft Management Plan Environmental Assessments (DEA)

- Develop Management Plan and DEAs and incorporate comments from pre-consultation, including comments from government agencies, community organizations, and the general public.
- Incorporate the results of biological and cultural surveys, and the potential impact to biological and cultural resources as identified throughout the planning process.

- Write a draft Management Plan and DEAs for internal DLNR-DOFAW review and approval. Internal draft DEAs shall be completed and ready for transmittal to DOFAW for approval eight months after the contract is awarded.
- Incorporate DLNR-DOFAW comments and finalize the draft Management Plan and DEAs. DOFAW must approve the draft Management Plan and DEAs prior to public release.
- Provide draft Management Plan and DEAs to DOFAW to release for public review (per legal requirements for notification). DEAs shall be completed for publication nine months after the contract is awarded.
- Copying and distribution of draft Management Plan and DEAs to government agencies, community organizations, and the general public.

Management Plan and Final Environmental Assessment (FEA)

- Prepare detailed written responses to public comments received during Draft EA process in cooperation with DLNR-DOFAW.
- Incorporate comments and prepare draft FEAs for internal DLNR-DOFAW review and approval (no later than one month after the close of the DEA public comment period).
- Incorporate DLNR-DOFAW comments and finalize FEAs and Decision Documents.
 DOFAW must approve FEAs prior to public release.
- Provide FEAs to DOFAW for public notification and publication eleven months after the contract is awarded.
- Copying and distribution of FEAs to government agencies, community organizations, and the general public.

Biological Survey Requirements

- Consult with DOFAW, USFWS, and other experts and stakeholders on literature search, interviews, and survey/monitoring scope and methods for flora and fauna, including game animals and subterranean species.
- Verify the location and status of previously identified individuals, populations, and communities of rare, threatened, and endangered species of flora and fauna.
- Estimate populations and home ranges of existing game animals and identify the areas and habitats that they use for specific biological purposes.
- Conduct intensive biological field surveys within (1) designated critical habitat for plant
 and insect recovery; (2) anchialine ponds/pools within the project area; and (3) the
 vicinity of existing and proposed facilities including firebreak corridors; roadways,
 turnouts, parking and picnic areas, pathways, and comfort stations; wildlife watering
 units and vegetation plots (for game birds only); hunter check stations and garbage bins;
 signage; and fence alignments.
- Conduct additional surveys that provide adequate representation of (1) biological resources that are present across the full extent of the project area, particularly coastal vegetation, and (2) threats posed to biological resources within the project area by human activity, fire, game animals, injurious wildlife, and alien, invasive, and domesticated species.
- Develop plans for follow-up monitoring on an annual basis or as otherwise required.
- Record survey results in a relational geospatial database and produce coverage, layers, and maps that provide comprehensive visualization of the survey results.

<u>Cultural Survey Requirements</u>

- Consult with DOFAW, SHPD, and other experts and stakeholders on survey/monitoring scope and methods for cultural resources.
- Verify the location and status of previously identified archaeological sites and cultural use/practice areas.
- Conduct intensive field surveys in the vicinity of existing and proposed facilities including firebreak corridors; roadways, turnouts, parking and picnic areas, pathways, and comfort stations; wildlife watering units and vegetation plots (for game birds only); hunter check stations and garbage bins; signage; and fence alignments.
- Conduct additional surveys that provide adequate representation of (1) cultural resources that are present across the full extent of the project area, particularly within the coastal area along and makai of the Hoapili Trail, and (2) threats posed to cultural resources within the project area by human activity, fire, game animals, injurious wildlife, and alien, invasive, and domesticated species.
- Develop plans for follow-up monitoring on an annual basis or as otherwise required.
- Record survey results in a relational geospatial database and produce coverage, layers, and maps that provide comprehensive visualization of the survey results.

Based on the guidelines created by the State of Hawai'i Office of Environmental Quality Control, the draft EAs will include documentation of a review of literature, maps, and archaeological studies of the area and ethnographic interviews related to traditional cultural practices and land use there. This documentation shall address cultural resources in the broader Kanaio region. For each section listed below the documentation will include references, a discussion of source materials consulted, the institutions and repositories searched, and the level of effort undertaken. This discussion should include the particular perspective of the authors, any opposing views, and any other relevant constraints, limitations, or biases.

- (1) An examination of historical documents, Land Commission Awards, Royal Patent Grants, native and foreign testimonies, historic maps, and old photos. Identify any traditional Hawaiian activities including gathering of plant, animal, and other resources and/or agricultural pursuits that exist or may likely have existed in the Kanaio GMA. This section shall include references to family names traditionally associated with the area.
- (2) A review of existing archaeological information. Prepare a comprehensive overview of existing archaeological information pertaining to Kanaio Game Management Area. This must include a general map of archaeological survey coverage within the GMA. This section shall discuss historical land use and associated cultural practices. Historical accounts from persons of Hawaiian and non-Hawaiian descent will be used to determine past use of the area. This section shall include information on areas and types of use (e.g. habitation, trails, burials, and religious sites).
- (3) Native Hawaiian oral traditions including chants, stories, mythologies, place names, and proverbs.

Include traditions and history derived from verbal testimony of native informants which include legendary accounts, historic events, and references to significant individuals. This section should include discussion of Hawaiian beliefs, customs, practices, culture and resources within the area.

(4) Community Consultation/Ethnographic interviews

Identify key cultural stakeholders and conduct oral interviews (both formal and informal) with these persons to document historic and traditional practices within Kanaio GMA and nearby areas. Key cultural stakeholders include those who practice traditional and customary practices in Kanaio GMA, and those who have knowledge to share about the area but may not live near the area. Collect insights into the benefits and impacts of the planned management actions on the cultural practices identified. If interviewee identifies impacts to significant cultural resources in the areas, gather mitigation ideas. Include biographical information from the individuals and organizations consulted and/or interviewed, their particular expertise, and their historical and genealogical relationship to Kanaio GMA.

As appropriate, interviews will be recorded and transcribed, and necessary releases obtained prior to final report. The interviews shall be used to produce a map of cultural resources in Kanaio GMA. These interviews shall be indexed and attached at the end of the regulatory compliance documents.

- (5) Summary of culturally valuable native natural resources.

 Describe the culturally valuable native natural resources found in Kanaio GMA and the potential cultural benefits of management actions implemented to protect those resources.
- (6) Impacts and mitigation recommendations. Identify potential impacts that proposed management activities may have on significant cultural resources found in Kanaio GMA. These impacts may include impacts to people, identity, and ways of life. Recommend strategies and actions to mitigate those impacts.

Historic Preservation Review Requirements

- Coordinate approach for Section 106 consultation and compliance with the requirements of Chapters 6D and 6E, Hawai'i Revised Statutes, in close collaboration with DOFAW, SHPD, Maui Burial Council, and Maui constituents.
- The timeline for historic preservation review and completion of related regulatory compliance document deliverables must be closely coordinated with the DEA and FEA publication dates in order for information in the historic preservation review documents to be incorporated into the environmental compliance documents.

Endangered Species Consultation Requirements

- Coordinate approach for Section 7 consultation and compliance with the requirements of Chapter 195-D, Hawai'i Revised Statutes, in close collaboration with DOFAW and the U.S. Fish and Wildlife Service.
- The timeline for endangered species consultation and completion of related regulatory compliance document deliverables must be closely coordinated with the DEA and FEA publication dates in order for information in the endangered species documents to be incorporated into the environmental compliance documents.

2.03 Deliverables

Preliminary drafts of the management plan, DEAs, and other regulatory compliance documents shall be provided to DOFAW in electronic (pdf) format.

The final management plan, FEAs, and regulatory compliance documents shall be provided to DOFAW in the following formats:

- One copy (pdf) format of entire final document.
- 5 hard copies
- 3 CDs or flash drives of final project file(s) including FEA and/or CIA in .doc and .pdf formats, administrative record of consultation efforts, relevant maps, photographs and figures in .jpeg format and spatial data (e.g. GIS shapefiles)

Summary Timetable of Deliverables and Due Dates*

Document/Deliverable	Due Date to DLNR-DOFAW (months after contract is awarded)
Management Plan scoping and DEA Preconsultation (including Section 7 USFWS and	2 months
Section 106 SHPD pre-consultation) completed	
Biological and Cultural Resource Surveys	4 months
completed	
Historic Property Preservation Plan and Burial	7 months
Treatment Management Plan completed	
Management Plan and DEA Drafts (internal draft for	8 months
DLNR-DOFAW review and approval)	
Management Plan and DEA Drafts published	9 months
Management Plan and FEA Drafts (internal draft for	10 months
DLNR-DOFAW review and approval)	
Management Plan and FEA published	11 months
Section 7 and Section 106 Consultations and	12 months
related regulatory compliance documents completed	

^{*} Due date for deliverables may be adjusted upon DLNR-DOFAW approval.

2.04 Contract Supervision

Shane De Mattos, (808) 984-8113, will handle contract supervision for this project at the local level.

2.05 Time of Performance

Funding for this contract will be allocated from state and federal funds. The contract shall be for a twelve (12) month period **beginning approximately June 30, 2015 and ending June 30, 2016**.

Unless terminated, the <u>contract may be extended</u> for not more than one additional twelve (12) month period without the necessity of re-bidding, upon mutual agreement, <u>in writing prior to expiration</u> provided that the contract price for the extended period shall remain the same or lower than the original bid price.

2.06 Payment

Payment will be made upon satisfactory completion of the work, pursuant to the agreed upon payment schedule. If an advance payment is requested it must be stated in the budget section

of the proposal. The payment schedule must provide for a final payment no less than 20% of the overall cost. Final payment will not be made until the FEAs have been published.

SECTION THREE: PROPOSAL FORMAT, PREPARATION, CONTENT, AND SUBMISSION

3.01 Introduction

One of the objectives of this RFP is to make proposal preparation easy and efficient, while giving Offerors ample opportunity to highlight their proposals. The evaluation process must also be manageable and effective. When an Offeror submits a proposal, it shall be considered a complete plan for accomplishing the tasks described in this RFP and any supplemental tasks the Offeror has identified as necessary to successfully complete the obligations outlined in this RFP.

Proposals must provide all of the information requested in this RFP in the order specified:

- Include signed Offer Form OF-1 to confirm that the Offeror shall comply with the requirements, provisions, terms, and conditions specified in this RFP.
 OF-1 shall include the complete name and address of Offeror's firm and the name, mailing address, telephone number, fax number and email of the person the State should contact regarding the Offeror's proposal.
- 2. If subcontractor(s) will be used, append a statement to the OF-1 from each subcontractor, signed by an individual authorized to legally bind the subcontractor and stating:
 - a. The general scope of work to be performed by the subcontractor;
 - b. The subcontractor's willingness to perform scope of work for the indicated price.
- 3. Proposal including an overall strategy, activities, deliverables, projected timeline, budget and qualifications (3.02).
- 4. Qualifications
- 5. Pricing. See Section Six, Appendices, Offer Form OF-2.
- 6. Exceptions Offeror shall list any exceptions taken to the terms, conditions, specifications, or other requirements listed herein. Offeror shall reference the RFP section where exception is taken, a description of the exception taken, and the proposed alternative, if any.

3.02 Proposal

Offeror shall submit a proposal that describes in detail the Offeror's ability and availability of services to meet the goals and objectives of this RFP as stated in **Section 2 SCOPE OF WORK AND SPECIFICATIONS**. Proposal should include an overall strategy, timeline, and plan for the work proposed.

Describe the activities and deliverables. <u>Please include a separate break-down for the strategic management plan, Environmental Assessments, and other regulatory compliance documents</u>. At minimum, the proposal shall include the following information:

 Proposed scope of work, to include a description of the methods used and the anticipated review process.

SECTION 3 3-1 DOFAW-KANAIO

- Description of fieldwork required, if any.
- An estimate of the labor effort required to complete the scope of work as proposed.
- A detailed timeline for deliverables.
- Subcontractors to be used to complete the scope of work as proposed and a clear explanation of their role.
- Description of the deliverables to be provided.
- Work schedule and estimated date of completion.
- Any assumptions on which the proposal is based.
- Budget, which includes a breakdown into categories to include at minimum labor and direct expenses, the cost associated with identified milestones, and the total overall proposed cost.
- Proposed payment schedule. The payment schedule should request no more than 10% of the cost up-front and should reflect a final payment that represents at least 20% of the total cost. Final payment will not be made until completion of the project and acceptance of the work by the State.

3.03 Qualifications

Describe the qualifications of the Offeror, including the number of years experience conducting similar work in Hawai'i, especially regarding work completed in the Maui Nui District and experience with similar issues in wildlife biology, endangered species, game management, public hunting, historic preservation, and community relations. In addition, please identify any subcontractors to be used and describe their experience. Failure to identify subcontractors will prevent their use during implementation of the contract. Finally, please identify the person who will act as the primary contact for this project. At minimum, qualification shall include the following information:

- Examples of at least two previous projects (name, location) of similar size and complexity.
- List of at least three (3) references from the Offeror's client listing that may be contacted by the State as to the Offeror's past and current job performance. Offeror shall provide names, titles, organizations, telephone numbers, email and postal addresses.
- List of a list of staff and/or subcontractors by position title involved in completing the scope of work as proposed and a short summary of their qualifications and experience, including a description of their qualifications and experience working on wildlife management projects in the Hawai'i archipelago and Maui island.
- Provide a summary listing of judgments or pending lawsuits or actions against; adverse
 contract actions, including termination(s), suspension, imposition of penalties, or other
 actions relating to failure to perform or deficiencies in fulfilling contractual obligations
 against your firm. If none, so state.

3.04 Pricing

Refer to Section Six, Appendices, for Offer Form OF-2.

3.05 Submittal

One (1) original proposal needs to be submitted. Proposals should be typed, on one-side of paper, using 12-point font.

In addition, submit one (1) electronic copy of proposal on a CD or flash drive in pdf format.

If proprietary data or information is included in proposals, please identify separately in notation with "Proprietary Information." Unless otherwise identified, for all applicants, please note that your proposal becomes a public document and available for public inspection once awards are posted.

Sealed proposals must be received by the date and time listed on the cover page of this RFP at the Division of Forestry and Wildlife, 1151 Punchbowl St, Room 325. Honolulu, HI 96813, as evidenced by the DOFAW time stamp clock.

The envelope shall state somewhere on the outside the following: "DOFAW-KANAIO enclosed."

Please be aware that proposals sent by the US Postal Service are not delivered directly to room 325 and this may cause a delay in receipt by DOFAW with your proposal reaching the office after the deadline causing automatic proposal rejection. Anything received after the date and time listed on the cover page of this RFP will not be considered and will be returned to the applicant unopened. There are no exceptions. All materials submitted from all applicants by the due date become the property of DOFAW and will not be returned.

An applicant may withdraw his/her proposal by submitting a written request to DOFAW any time prior to the date and time listed on the cover page of this RFP. DOFAW reserves the right to accept or reject any or all proposals.

SECTION FOUR: EVALUATION CRITERIA

Evaluation Criteria

The award will be made to the responsive, responsible Offeror whose proposal is determined to be the most advantageous to the State based on the below evaluation criteria.

All complete proposals submitted before the deadline will be considered. All proposals will be selected on a competitive basis, based on the evaluation criteria identified, and reviewed by an evaluation committee familiar with Kanaio GMA. For those proposals listed as "priority listed offerors" pursuant to section 3-122-53, the RFP administrator may contact the Offeror with any clarifying questions regarding the proposal (however, proposals may also be accepted without discussion).

The evaluation process is designed to award the contract not necessarily to the Offeror with the lowest price but rather to the Offeror that will provide the highest quality product. Evaluation criteria reflect both the purpose and priorities for the accomplishment of the project: completion of a strategic management plan, Environmental Assessments, and related regulatory compliance documents for the Kanaio Game Management Area Project.

THE TOTAL NUMBER OF POINTS USED TO SCORE THIS CONTRACT IS 100

1. Technical capability and approach for meeting performance requirements (35 points)

The evaluation committee will review the description of the methods and approach the Offeror intends to use to prepare the strategic management plan, Environmental Assessments, and related regulatory compliance documents and evaluate whether the proposal:

- Meets quality standards in terms of content (i.e., will it effectively identify and analyze environmental and/or cultural impacts, potential project alternatives, and mitigation measures);
- meets quality standards in terms of integration with existing and planned efforts (i.e., can the strategic management plan, Environmental Assessments, and related regulatory compliance documents be easily integrated with each other?).
- will be completed on a timely basis (i.e., the likelihood that the Offeror's schedule meets DLNR's schedule and completes the Environmental Assessments and related regulatory compliance documents within twelve (12) months).

2. Managerial capability: Previous experience and expertise (40 points)

Has the Offeror met or exceeded minimum qualifications?

Has the Offeror provided information demonstrating their experience and expertise in similar work, both in the Hawai'i archipelago and the island of Maui?

3. Pricing (15 points)

 Reasonableness (i.e., does the proposed pricing accurately reflect the Offeror's effort to meet requirements and objectives)

SECTION 4 4-1 DOFAW-KANAIO

- o Affordability (i.e., the ability of DLNR-DOFAW to finance the proposal)
- 5 of the 15 points allocated to pricing shall be allocated to cost.
 The proposal offering the lowest cost will be automatically allocated 5 points.
 The number of points assigned to other proposals will be determined using the following formula:

<u>Lowest price (\$) x 5 points (maximum)</u> = points
Offeror's proposal (\$)

4. Best value factors: Understanding of Project as outlined

(10 points)

Has the Offeror demonstrated an understanding of the project and the project area, including an understanding of the deliverables the State expects it to provide and the challenges involved in working on this type of wildlife management project in the Kanaio area?

SECTION 4 4-2 DOFAW-KANAIO

SECTION FIVE: SPECIAL PROVISIONS

Terms and Acronyms Used Herein

Procurement Officer = The contracting officer for the State of Hawai'i Department of Land

and Natural Resources.

State = All agencies, including schools, participating in this agreement.

DLNR = Department of Land and Natural Resources of the State of

Hawai'i, located at 1151 Punchbowl Street, Honolulu, Hawai'i

96813.

DOFAW = The Division of Forestry and Wildlife, within the Department of

Land and Natural Resources of the State of Hawaiii , located at

1151 Punchbowl Street, Room 325, Honolulu, Hawai'i 96813. State Procurement Office of the State of Hawai'i. located at 1151

Punchbowl Street, Room, 416, Honolulu, Hawaii 96813; P. O.

Box 119, Honolulu, Hawai'i 96810-0119.

Bidder or Offeror = Any individual, partnership, firm, corporation, joint venture, or

other entity submitting directly or through a duly authorized representative or agent, a proposal for the good, service, or

construction contemplated.

GET = General Excise Tax

GIS = Geographic Information System

HRS = Hawai'i Revised Statutes HAR = Hawai'i Administrative Rules

IFB = Invitation for Bids

LF = Linear Foot

RFP = Request for Proposals

5.01 Scope

SPO

The completion of contract work products—including a strategic management plan, Environmental Assessments, and related regulatory compliance documents to implement the Kanaio Game Management Area Project on the island of Maui for DLNR-DOFAW —shall be in accordance with these Special Provisions, the attached Specifications, and the General Terms and Conditions developed by the Attorney General's office, included by reference and available from DOFAW, 1151 Punchbowl St., Rm. 325, Honolulu, HI 96813 or http://www4.hawaii.gov/StateForms/Internal/ShowInternal.cfm.

5.02 Certificate of Independent Cost Determination

By submission of a proposal in response to this RFP, Offeror certifies as follows:

- A. The costs in this RFP have been arrived at independently, without consultation, communication, or agreement with any other Offeror, as to any matter relating to such costs for the purpose of restricting competition.
- B. Unless otherwise required by law, the cost which have been quoted in this RFP have not been knowingly disclosed by the Offeror prior to award, directly or indirectly, to any other Offeror or competitor prior to the award of the contract.

C. No other attempt has been made or shall be made by the Offeror to induce any other person or firm to submit or not to submit a bid for the purpose of restricting competition.

5.03 Responsibility of Offerors

Offeror is advised that if awarded a contract under this solicitation, Offeror shall, upon award of the contract, furnish proof of compliance with the requirements of §103D-310(c), HRS:

- 1. Chapter 237, tax clearance;
- 2. Chapter 383, unemployment insurance;
- 3. Chapter 386, workers' compensation;
- 4. Chapter 392, temporary disability insurance;
- 5. Chapter 393, prepaid health care; and
- 6. Chapter 103D-310(c), Certificate of Good Standing (COGS) for entities doing business in the State.

Refer to the Award of Contract provision herein for instructions on furnishing the documents that are acceptable to the State as proof of compliance with the above-mentioned requirements.

5.04 Offeror Qualifications

Offeror shall meet all of the qualifications required by this RFP. Failure to meet the qualifications as specified in Section 2, Minimum Qualifications, will likely have an adverse affect on Offeror's proposal evaluation.

5.05 Term of Contract

Successful Offeror shall be required to enter into a formal written contract to commence work on this project.

The initial term of the contract shall be for a twelve (12) month period starting on the official commencement date of the Notice to Proceed. The contract may be extended for up to twelve (12) months or any portion thereof, if mutually agreed upon in writing prior to contract expiration. The Contractor or State may terminate the extended contract period at any time upon one month prior written notice.

5.06 Contract Administrator

For the purpose of this contract, Peter Landon of the Division of Forestry and Wildlife is the designated Contract Administrator. Mr. Landon can be reached by telephone at 808/873-3969, fax at 808/984-8111, or email at Peter.Landon@hawaii.gov.

5.07 DOFAW Project Representative

For purpose of this contract, Shane De Mattos, of the Division of Forestry and Wildlife, is the designated Project Representative. Mr. De Mattos can be reached by telephone at 808/984-8113, fax at 808/984-8116, or email at Shane.DeMattos@hawaii.gov.

DOFAW-KANAIO

5.08 Overview of the RFP Process

- a. The RFP is issued pursuant to Subchapter 6 of HAR Chapter 3-122, implementing HRS Section 103D-303.
- b. The procurement process begins with the issuance of the RFP and the formal response to any written questions or inquiries regarding the RFP. Changes to the RFP will be made only by Addendum.
- c. Proposals shall not be opened publicly, but shall be opened in the presence of two (2) or more procurement officials. The register of proposals and Offerors' proposals shall be open to public inspection after posting of the award.

All proposals and other material submitted by Offerors become the property of the State and may be returned only at the State's option.

- d. The Procurement Officer, or an evaluation committee selected by the Procurement Officer, shall evaluate the proposals in accordance with the evaluation criteria in Section Four. The proposals shall be classified initially as acceptable, potentially acceptable, or unacceptable.
- e. Proposals will be accepted on evaluation without discussion.
- f. The contents of any proposal shall not be disclosed during the review, evaluation, discussion, or negotiation process. Once the award notice is posted, all proposals, successful and unsuccessful, become available for public inspection. Those sections that the Offeror and the State agree are confidential and/or proprietary should be identified by the Offerors and shall be excluded from access.
- g. The Procurement Officer or an evaluation committee reserves the right to determine what is in the best interest of the State for purposes of reviewing and evaluating proposals submitted in response to the RFP. The Procurement Officer or an evaluation committee will conduct a comprehensive, fair and impartial evaluation of proposals received in response to the RFP.
- h. The RFP, any addenda issued, and the successful Offeror's proposal shall become a part of the contract. All proposals shall become the property of the State of Hawai'i.

5.09 Confidential Information

If a person believes that any portion of a proposal, offer, specification, protest, or correspondence contains information that should be withheld as confidential, then the Procurement Officer named on the cover of this RFP should be so advised in writing and provided with justification to support confidentiality claim. Price is not considered confidential and will not be withheld.

An Offeror shall request in writing nondisclosure of designated trade secrets or other proprietary data considered confidential. Such data shall accompany the proposal, be clearly marked, and shall be readily separable from the proposal in order to facilitate eventual public inspection of the non-confidential portion of the proposal.

Pursuant to HAR Section 3-122-58, the head of the purchasing agency or designee shall consult with the Attorney General and make a written determination in accordance with HRS Chapter 92F. If the request for confidentiality is denied, such information shall be disclosed as public information, unless the person appeals the denial to the Office of Information Practices in accordance with HRS Section 92F-42(12).

5.10 Required Review

Offeror shall carefully review this solicitation for defects and questionable or objectionable matter. Comments concerning defects and questionable or objectionable matter <u>must be made in writing and should be received by the DLNR-DOFAW prior to the deadline for written questions as stated in the RFP Schedule and Significant Dates, Section 1. This will allow issuance of any necessary corrections and/or amendments to the RFP. It will help prevent the opening of a defective solicitation and exposure of Offeror's proposal upon which award could not be made. Any exceptions taken to the terms, conditions, specifications, or other requirements listed herein, must be listed in the *Exceptions* section of the Offeror's proposal, if the exception is unresolved by the Proposal Due date.</u>

5.11 Questions Prior to Opening of Proposals

All questions must be submitted in writing on or before the date listed in Section One: RFP Schedule and Significant Dates. Inquiries received after this date will be answered at the discretion of the State. Questions should be directed to the Project Representative, Shane De Mattos, either via U.S. Postal Service, facsimile (808) 984-8116, or e-mail to: Shane.DeMattos@hawaii.gov. The State will respond to written questions by the date indicated in Section One, RFP Schedule and Significant Dates, or as amended.

Changes or additions to this RFP will be made by way of Addendum. Addendum shall be issued at least three (3) working days prior to proposal opening date.

5.12 Cancellation of RPF and Proposal Rejection

The State reserves the right to cancel this RFP and to reject any and all proposals in whole or in part when it is determined to be in the best interest of the State, pursuant to HAR Section 3-122-96 through 3-122-97.

5.13 Offer Acceptance Period

The State's acceptance of offer, if any, will be made within sixty (60) calendar days after the opening of proposals. Prices or commissions quotes by the Offeror shall remain firm for a sixty (60) day period.

5.14 Proposal as Part of the Contract

This RFP and all or part of the successful proposal may be incorporated into the contract.

5.15 Contract Modifications - Unanticipated Amendments

During the course of this contract, the Contractor may be required to perform additional work that will be within the general scope of the initial contract. When additional work is required, the Contract Administrator will provide the Contractor a written description of the additional work and

request the Contractor to submit a firm time schedule for accomplishing the additional work and a firm price for the additional work.

Changes to the contract may be modified only by written document (contract modification) signed by the DLNR-DOFAW and Contractor personnel authorized to sign contracts on behalf of the Contractor.

The Contractor will not commence additional work until a signed contract modification has been issued.

5.16 Protest

A protest shall be submitted in writing within five (5) working days after the aggrieved person knows or should have known of the facts giving rise thereto; provided that a protest based upon the content of the solicitation shall be submitted in writing prior to the date set for receipt of offers. Further provided that a protest of an award or proposed award shall be submitted within five (5) working days after the posting of award of the contract.

The notice of award, if any, resulting from this solicitation shall be posted on the Procurement Reporting System, which is available on the SPO website: http://www.hawaii.gov/spo2/source.

Any protest pursuant to §103D-701, HRS, and Section 3-126-3, HAR, shall be submitted in writing to the Procurement Officer, DLNR - Division of Forestry and Wildlife, 1151 Punchbowl St, Room 325. Honolulu, HI 96813.

5.17 Governing Law: Cost of Litigation

The validity of this contract and any of its terms or provisions, as well as the rights and duties of the parties to this contract, shall be governed by the laws of the State of Hawai'i. Any action at law or equity to enforce or interpret the provisions of this contract shall be brought in a state court or competent jurisdiction in Honolulu, Hawai'i.

In case the State shall, without any fault on its part, be made a part to any litigation commenced by or against the Contractor in connection with this contract, the Contractor, shall pay all costs and expenses incurred by or imposed on the State, including attorneys' fees.

5.18 Submission of Proposal

The submission of a proposal shall constitute an incontrovertible representation by the Offeror of compliance with every requirement of the RFP, and that the RFP documents are sufficient in scope and detail to indicate and convey reasonable understanding of all terms and conditions of performance of the work.

Before submitting a proposal, each Offeror must:

- (1) Examine the solicitation documents thoroughly. Solicitation documents include this RFP, any attachments, plans referred to herein, and any other relevant documents:
- (2) Become familiar with State, local, and federal laws, statutes, ordinances, rules, and regulations that may in any manner affect cost, progress, or performance of the work.

5.19 Proposal Preparation

a. <u>OFFER FORM, page OF-1</u>. See Appendices. Proposals shall be submitted using Offeror's exact legal name as registered with the Department of Commerce and Consumer Affairs, if applicable; and to indicate exact legal name in the appropriate spaces on Offer Form page OF-1. Failure to do so may delay proper execution of the contract.

The authorized signature on the first page of the Offer Form shall be an original signature in ink. If unsigned or the affixed signature is a facsimile or a photocopy, the offer shall be automatically rejected unless accompanied by other material, containing an original signature, indicating the Offeror's intent to be bound.

- b. **Offer Guaranty**. An offer guaranty is NOT required for this RFP.
- c. <u>Tax Liability</u>. Work to be performed under this solicitation is a business activity taxable under HRS Chapter 237, and if applicable, taxable under HRS Chapter 238. Vendors are advised that they are liable for the Hawai'i GET at the current 4% rate and the applicable use tax at the current 1/2% rate. If, however, an Offeror is a person exempt by the HRS from paying the GET and therefore not liable for the taxes on this solicitation, Offeror shall state its tax exempt status and cite the HRS chapter or section allowing the exemption.
- d. <u>Taxpayer Preference</u>. For evaluation purposes, pursuant to HRS §103D-1008, the Offeror's tax-exempt price offer submitted in response to an IFB shall be increased by the applicable retail rate of general excise tax and the applicable use tax. Under no circumstance shall the dollar amount of the award include the aforementioned adjustment.
- e. <u>Original Proposal and Copies to be Submitted</u>. Offeror shall submit one (1) original proposal marked "ORIGINAL". DO NOT SUBMIT MORE THAN ONE ORIGINAL.

In addition, submit one (1) electronic copy of proposal on a CD or flash drive in pdf format.

Proposals should be typed, on one-side of paper, using 12-point font. Offeror is cautioned that illegible offers of any item(s) may be automatically rejected to avoid any errors in interpretation by the reviewers during the evaluation process.

- f. Costs for developing the Proposal are solely the responsibility of the Offeror, whether or not any award results from this solicitation. The State of Hawai'i will not reimburse such costs.
- g. All proposals become the property of the State of Hawai'i.
- h. Copies of documents transmitted by Offerors via facsimile machines shall be limited to the modifications or withdrawal of an offer pursuant to HAR Sections 3-122-108 and 3-122-28, respectively.

5.20 Submission of Proposal

Sealed proposals must be received no later than the date and time stated on the cover page of this RFP. The envelope shall state somewhere on the outside the following: "DOFAW-KANAIO enclosed."

Offers shall be received at the Division of Forestry and Wildlife, 1151 Punchbowl St, Room 325. Honolulu, HI 96813. Timely receipt of offers shall be evidenced by the date and time registered by the DOFAW time stamp clock. Offers received after the deadline shall be returned unopened.

If the Offeror chooses to deliver its offer by United States Postal Service (USPS), please be aware that the USPS does not deliver directly to the DOFAW, but to a central mailroom. This may cause a delay in receipt by the DOFAW and the offer may reach the DOFAW after the deadline, resulting in automatic rejection.

5.21 Pricing

Pricing shall include labor, materials, supplies, all applicable taxes, **except the GET**, **currently 4%**, **which may be added as a separate line item and shall not exceed the current rate**, and any other costs incurred to provide the specified services.

The pricing shall be the all-inclusive cost, except the GET, to the State and no other costs will be honored.

5.22 Economy of Presentation

Proposals shall be prepared in a straightforward and concise manner, in a format that is reasonably consistent and appropriate for the purpose. Emphasis will be on completeness and clarity and content. If any additional information is required by the State regarding any aspects of the Offeror's proposal, it shall be provided within four (4) business days.

5.23 No Multiple or Alternate Offers

Multiple or alternate offers from the same Offeror will not be accepted. An Offeror may submit only one offer in response to a solicitation. If an Offeror submits more than one offer in response to a solicitation, than all such offers shall be rejected. Similarly, an Offeror may submit only one offer for each line item (if any) of a solicitation. If an Offeror submits more than one offer per line item, then all offers for that line shall be rejected.

5.24 Proposal Opening

Proposals will be opened at the date, time, and place specified in Section One, or as amended. Proposals shall not be opened publicly, but shall be opened in the presence of two or more procurement officials. The register of proposals and Offeror's proposals shall be open to public inspection after all parties sign the contract.

5.25 Evaluation of Proposals

The Procurement Officer, or an evaluation committee of at least three (3) qualified state employees selected by the Procurement Officer, shall evaluate proposals. The evaluation will be based solely on the evaluation criteria set out in Section Four of this RFP.

Proposals shall be classified initially as acceptable, potentially acceptable, or unacceptable. Discussion may be conducted with priority listed Offerors who submit proposals determined to be acceptable or potentially acceptable of being selected for award, but proposals may be accepted without such discussions. The objective of these discussions is to clarify issues regarding the Offeror's proposals before the best and final offer, if necessary.

If numerous acceptable and potentially acceptable proposals are submitted, the evaluation committee may rank the proposals and limit the priority list to three responsive, responsible Offerors who submitted the highest-ranked proposals.

Disqualification of Proposals

DOFAW reserves the right to consider as acceptable only those proposals submitted in accordance with the requirements set forth or referenced in this RFP and which demonstrate an understanding of the issues involved and scope of services requested. Any proposals not meeting the guidelines and information requirements outlined or offering terms and conditions contrary to those included in this RFP may be rejected without further consideration. Additional grounds for disqualification include:

- Offeror's being in arrears on existing contracts with the State or having defaulted on previous contracts
- Delivery of the proposal after the time specified on the cover page of this RFP
- Proposal does not comply with the applicable laws, or contains provisions contrary to the applicable law
- Proposal is conditional, incomplete, or irregular in such a way as to make the proposal incomplete, indefinite, or ambiguous to its meaning
- Handwritten proposals

5.26 Discussion with Priority Listed Offerors

Priority listed Offerors shall have a discussion with the evaluation committee to discuss their proposal to ensure thorough, mutual understanding. The State in its sole discretion shall schedule the time and location for these discussions, normally within the timeframe indicated in Section One.

5.27 Cancellation of RFP and Proposal Rejection

The State reserves the right to cancel this RFP and to reject any and all proposals in whole or in part when it is determined to be in the best interest of the State, pursuant to HAR Section 3-122-96 through 3-122-97.

The State shall not be liable for any costs, expenses, loss of profits or damages whatsoever, incurred by the Offeror in the event this RFP is cancelled or a proposal is rejected.

5.28 Additional Terms and Conditions

The State reserves the right to add terms and conditions during the contract negotiations. These terms and conditions will be within the scope of the RFP and will not affect the proposal evaluation.

5.29 Contract Execution

Successful Offeror receiving award shall enter into a formal written contract. <u>No performance or payment bond is required for this contract.</u>

No work is to be undertaken by the Contractor prior to the commencement date. The State of Hawai'i is not liable for any work, contract, costs, expenses, loss of profits, or any damages whatsoever incurred by the Contractor prior to the official starting date.

If an option to extend is mutually agreed upon, the Contractor shall be required to execute a supplement to the contract for the additional extension period. The Contractor or the State may terminate the extended contract at any time without cause upon six (6) weeks prior written notice.

5.30 Liability Insurance

The Contractor shall maintain in full force and effect during the life of this contract, liability and property damage insurance to protect the Contractor and his subcontractors, if any, from claims for damages for personal injury, accidental death and property damage which may arise from operations under this contract, whether such operations be by himself or by an subcontractor or anyone directly or indirectly employed by either of them. If any subcontractor is involved in the performance of the contract, the insurance policy or policies shall name the subcontractor as additional insured.

As an alternative to the Contractor providing insurance to cover operations performed by a subcontractor and naming the subcontractor as additional insured, Contractor may require subcontractor to provide its own insurance, which meets the requirements herein. It is understood that a subcontractor's insurance policy or policies are in addition to the Contractor's own policy or policies.

The following minimum insurance coverage(s) and limit(s) shall be provided by the Contractor, including its subcontractor(s) where appropriate.

<u>Coverage</u>	<u>Limits</u>
Commercial General Liability (Occurrence form)	\$1,000,000 Combined single limit per occurrence for bodily injury and property damage. \$2,000,000 aggregate
Automobile Liability	\$1,000,000 Combined single limit per occurrence for bodily injury and property damage

Each insurance policy required by this contract, including a subcontractor's policy, shall contain the following clauses:

A. "This insurance shall not be canceled, limited in scope of coverage or non-renewed until after 30 days written notice has been given to the State of Hawai'i, Department of Land and Natural Resources, 1151 Punchbowl St. Rm. 325, Honolulu, HI 96814."

- B. "The State of Hawai'i is added as an additional insured as respects to operations performed for the State of Hawai'i."
- C. "It is agreed that any insurance maintained by the State of Hawai'i will apply in excess of, and not contribute with, insurance provided by this policy."

The minimum insurance required shall be in full compliance with the Hawai'i Insurance Code throughout the entire term of the contract, including supplemental agreements.

Upon Contractor's execution of the contract, the Contractor agrees to deposit with the State of Hawai'i certificate(s) of insurance necessary to satisfy the State that the insurance provisions of this contract have been complied with and to keep such insurance in effect and the certificate(s) therefore on deposit with the State during the entire term of this contract, including those of its subcontractor(s), where appropriate. Upon request by the State, Contractor shall be responsible for furnishing a copy of the policy or policies.

Failure of the Contractor to provide and keep in force such insurance shall be regarded as material default under this contract, entitling the State to exercise any or all of the remedies provided in this contract for a default of the Contractor.

The procuring of such required insurance shall not be construed to limit Contractor's liability hereunder nor to fulfill the indemnification provisions and requirements of this contract. Notwithstanding said policy or policies of insurance, Contractor shall be obliged for the full and total amount of any damage, injury, or loss caused by negligence or neglect connected with this contract.

5.31 Payment

Incremental payments shall be made to the awarded Contractor upon receipt of deliverables according to the payment schedule submitted by the Contractor in the proposal, or as amended. If an advance payment is requested it must be stated in the budget section of the proposal.

HRS Section 103-10 provides that the State shall have thirty (30) calendar days after receipt of invoice or satisfactory completion of contract to make payment. For this reason, the State will reject any offer submitted with a condition requiring payment within a shorter period. Further, the State will reject any offer submitted with a condition requiring interest payments greater than that allowed by HRS §103-10, as amended.

The State will not recognize any requirement established by the Contractor and communicated to the State after award of the contract, which requires payment within a shorter period or interest payment not in conformance with statute.

Invoicing

Contractor shall submit original and three copies of invoices to the following address:

Department of Land and Natural Resources Division of Forestry and Wildlife 1151 Punchbowl St., Room 325 Honolulu, HI 96813 Attention: Jason Omick

SECTION 5 5-10 DOFAW-KANAIO

Invoices shall reference the contract number assigned to this contract.

Federal Funds as Received (Partial)

It is understood and agreed by all Offerors that as to the portion of the obligation under the contract resulting from this RFP payable out of federal funds, the contract shall be construed to be an agreement to pay the portion to the contractor only out of federal funds to be received from the federal government when the federal funds are so received and shall not be construed as a general agreement to pay the portion at all events out of any funds other than those which are received from the federal government.

5.33 Award

Method of Award. Award, if any, shall be made to the Offeror with the best combination of attributes based upon the evaluation criteria.

A Notice of Award will be posted on the bulletin board in the DOFAW office (1151 Punchbowl Street, Room 325) and on the State Procurement Office website within sixty (60) days of the RFP close date.

Responsibility of Lowest Responsive Offeror. Reference HRS Chapter 103D-310(c). If compliance documents have not been submitted to the DOFAW prior to award, the lowest responsive Offeror shall produce documents to the procurement officer to demonstrate compliance with this section.

HRS Chapter 237 tax clearance requirement for award. Instructions are as follows:

Pursuant to §103D-328, HRS, lowest responsive Offeror shall be required to submit a tax clearance certificate issued by the Hawai'i State Department of Taxation (DOTAX) and the Internal Revenue Service (IRS). The certificate shall have an original green certified copy stamp and shall be valid for six (6) months from the most recent approval stamp date on the certificate. It must be valid on the date it is received by DOFAW.

The tax clearance certificate shall be obtained on the State of Hawai'i, DOTAX TAX CLEARANCE APPLICATION Form A-6 (Rev. 2003) which is available at the DOTAX and IRS offices in the State of Hawai'i or the DOTAX website, and by mail or fax:

DOTAX Website (Forms & Information): http://www.hawaii.gov/tax/a1 1alphalist.htm

(808) 587-7572 DOTAX Forms by Fax/Mail: 1-800-222-7572

Completed tax clearance applications may be mailed, faxed, or submitted in person to the Department of Taxation, Taxpayer Services Branch, to the address listed on the application. Facsimile numbers are:

> DOTAX: (808) 587-1488 IRS: (808) 539-1573

The application for the clearance is the responsibility of the Offeror, and must be submitted directly to the DOTAX or IRS and not to DOFAW. However, the tax clearance certificate shall be submitted to DOFAW.

HRS Chapters 383 (Unemployment Insurance), 386 (Workers' Compensation), 392 (Temporary Disability Insurance), and 393 (Prepaid Health Care) requirements for award. Instructions are as follows:

Pursuant to §103D-310(c), HRS, the lowest responsive Offeror shall be required to submit a certificate of compliance issued by the Hawai'i State Department of Labor and Industrial Relations (DLIR). The certificate is valid for six (6) months from the date of issue and must be valid on the date it is received by DOFAW. A photocopy of the certificate is acceptable to DOFAW.

The certificate of compliance shall be obtained on the State of Hawai'i, DLIR *APPLICATION FOR CERTIFICATE OF COMPLIANCE WITH SECTION 3-122-112, HAR*, Form LIR#27 which is available at http://hawaii.gov/labor/formsall.shtml, or at the neighbor island DLIR District Offices. The DLIR will return the form to the Offeror who in turn shall submit it to DOFAW.

The <u>application</u> for the certificate is the responsibility of the Offeror, and must be submitted directly to the DLIR and not to DOFAW. However, the certificate shall be submitted to DLNR-DOFAW.

<u>Compliance with Section 103D-310(c)(1) and (2), HRS.</u> The lowest responsive Offeror shall be required to submit a CERTIFICATE OF GOOD STANDING (Certificate) issued by the State of Hawai'i Department of Commerce and Consumer Affairs Business Registration Division (BREG). The Certificate is valid for six months from date of issue and must be valid on the date it is received by the DOFAW. A photocopy of the certificate is acceptable to the DOFAW.

To obtain the Certificate, the Offeror must first be registered with the BREG. <u>A sole proprietorship, however, is not required to register with the BREG, and therefore not required to submit the certificate.</u>

On-line business registration and the Certificate are available at www.BusinessRegistrations.com. To register or to obtain the Certificate by phone, call (808) 586-2727 (M-F 7:45 to 4:30 HST). Offerors are advised that there are costs associated with registering and obtaining the Certificate.

<u>Timely Submission of all Certificates.</u> The above certificates should be applied for and submitted to DOFAW as soon as possible. If a valid certificate is not submitted on a timely basis for award of a contract, an offer otherwise responsive and responsible may not receive the award.

<u>Final Payment Requirements.</u> Contractor is required to submit a tax clearance certificate for final payment on the contract. A tax clearance certificate, not over two months old, with an original green certified copy stamp, must accompany the invoice for final payment on the contract.

In addition to the tax clearance certificate, an original "Certification of Compliance for Final Payment" (SPO Form-22), will be required for final payment. A copy of the Form is available at www.spo.hawaii.gov. Select "Forms for Vendors/Contractors" under the "Quick Links" section of the main page.

<u>Hawai'i Compliance Express</u>. Alternately, instead of separately applying for these certificates at the various State agencies, vendors may choose to use the Hawai'i Compliance Express (HCE), which allows businesses to register online through a simple wizard interface at

http://vendors.ehawaii.gov to acquire a "Certificate of Vendor Compliance." The HCE provides current compliance status as of the issuance date. The "Certificate of Vendor Compliance" indicating that vendor's status is compliant with the requirements of § 103D-310(c), HRS, shall be accepted for both contracting purposes and final payment. Vendors that elect to use the new HCE services will be required to pay an annual fee of \$15.00 to the Hawai'i Information Consortium, LLC (HIC). Vendors choosing not to participate in the HCE program will be required to provide the paper certificates as instructed in the sections previous to this one.

5.34 Subcontracting

No work or services shall be subcontracted or assigned without the prior written approval of the State. No subcontract shall under any circumstances relieve the Contractor of his/her obligations and liability under this contract with the State. All persons engaged in performing the work covered by the contract shall be considered employees of the Contractor.

5.35 Contract Invalidation

If any provision of this contract is found to be invalid, such invalidation will not be construed to invalidate the entire contract.

5.36 Non-Discrimination

The Contractor shall comply with all applicable federal and State laws prohibiting discrimination against any person on the grounds of race, color, national origin, religion, creed, sex, age, sexual orientation, marital status, handicap, or arrest and court records in employment and any condition of employment with the Contractor or in participation in the benefits of any program or activity funded in whole or in part by the State.

5.37 Conflicts of Interest

The Contractor represents that neither the Contractor, nor any employee or agent of the Contractor, presently has any interest, and promises that no such interest, direct or indirect, shall be acquired, that would or might conflict in any manner or degree with the Contractor's performance of this contract.

5.38 Waiver

The failure of the State to insist upon the strict compliance with any term, provision or condition of this contract shall not constitute or be deemed to constitute a waiver or relinquishment of the State's right to enforce the same in accordance with this contract.

5.39 Severability

In the event that any provision of this contract is declared invalid or unenforceable by a court, such invalidity or unenforceability shall not affect the validity or enforceability of the remaining terms of this contract.

5.40 Campaign Contributions by State and County Contractors

It has been determined that funds for this contract have been appropriated by a legislative body.

Therefore, Offeror, if awarded a contract in response to this solicitation, agrees to comply with HRS Section 11-205.5, which states that campaign contributions are prohibited from a State and county government contractor during the term of the contract if the contractor is paid with funds appropriated by a legislative body.

5.41 Additions, Amendments and Clarifications

<u>Approvals</u>. Any agreement arising out of this offer may be subject to the approval of the Department of the Attorney General as to form, and is subject to all further approvals, including the approval of the Governor, required by statute, regulation, rule, order, or other directive.

<u>Cancellation of Solicitations and Rejection of Offers</u>. The solicitation may be cancelled or the offers may be rejected, in whole or in part, when in the best interest of the purchasing agency, as provided in HAR §§3-122-95 through 3-122-97.

<u>Confidentiality of Material</u>. All material given to or made available to the Contractor by virtue of this contract, which is identified as proprietary or confidential information, will be safeguarded by the CONTRACTOR and shall not be disclosed to any individual or organization without the prior written approval of the STATE.

All information, data, or other material provided by the Offeror or the Contractor to the State shall be subject to the Uniform Information Practices Act, HRS chapter 92F. The Offeror shall designate in writing to the Procurement Officer those portions of its unpriced offer or any subsequent submittal that are trade secrets or other proprietary data that the Offeror desires to remain confidential, subject to HAR §3-122-58, in the case of an RFP, or HAR §3-122-30, in the case of an IFB. The Offeror shall state in its written communication to the Procurement Officer, the reason(s) for designating the material as confidential, for example, trade secrets. The Offeror shall submit the material designated as confidential in such manner that the material is readily separable from the offer in order to facilitate inspection of the non-confidential portion of the offer.

Price is not confidential and will not be withheld. In addition, in the case of an IFB, makes and models, catalogue numbers of items offered, deliveries, and terms of payment shall be publicly available at the time of opening regardless of any designation to the contrary.

If a request is made to inspect the confidential material, the inspection shall be subject to written determination by the Department of the Attorney General in accordance with HRS chapter 92F. If it is determined that the material designated as confidential is subject to disclosure, the material shall be open to public inspection, unless the Offeror protests under HAR chapter 3-126. If the request to inspect the confidential material is denied, the decision may be appealed to the Office of Information Practices in accordance with HRS §92F-15.5.

Nondiscrimination. No person performing work under this Agreement, including any subcontractor, employee, or agency of the Contractor, shall engage in any discrimination that is prohibited by any applicable federal, state, or county law.

<u>Records Retention</u>. The Contractor and any subcontractors shall maintain the books and records that relate to the Agreement and any cost or pricing data for three (3) years from the date of final payment under the Agreement.

<u>Correctional Industries</u>. Goods and services available through Hawai'i Correctional Industries (HCI) programs may be the same or similar to those awarded by competitive sealed bids or proposals. Agencies participating in DLNR-DOFAW requirements (price list) contracts may also procure directly from CI and shall not be considered in violation of the terms and conditions of any DLNR-DOFAW contract.

<u>Year 2000 Compliance</u>. All appropriate hardware, software, and systems utilized for the work specified herein shall be year 2000 compliant.

<u>Competency of Offeror</u>. Prospective Offeror must be capable of performing the work for which offers are being called. Either before or after the deadline for an offer, the purchasing agency may require Offeror to submit answers to questions regarding facilities, equipment, experience, personnel, financial status or any other factors relating to the ability of the Offeror to furnish satisfactorily the goods or services being solicited by the STATE. Any such inquiries shall be made and replied to in writing; replies shall be submitted over the signatures of the person who signs the offer. Any Offeror who refuses to answer such inquiries will be considered non-responsive.

<u>Preparation of Offer</u>. An Offeror may submit only one offer in response to a solicitation. If an Offeror submits more than one offer in response to a solicitation, then all such offers shall be rejected. Similarly, an Offeror may submit only one offer for each line item (if any) of a solicitation. If an Offeror submits more than one offer per line item, then all offers for that line item shall be rejected.

<u>Preference for Hawai'i Products</u>. A purchasing agency shall review all specifications in a bid or proposal for purchase from the Hawai'i products (HP) list where these products are available; provided that the products: Meet the minimum specifications and the selling price f.o.b. jobsite; unloaded, including applicable general excise tax and use tax, does not exceed the lowest delivered price in Hawai'i f.o.b. jobsite; and unloaded, including applicable general excise tax and use tax, does not exceed the lowest delivered price of a similar non-HP by more than: three per cent where class I HP are involved; five per cent where class II HP are involved.

All persons submitting bids or proposals to claim HP preference shall designate in their bids which individual product and its price is to be supplied as a HP.

Where a bid or proposal contains both Hawai'i and non-HP, then for the purpose of selecting the lowest bid or purchase price only, the price bid or offered for a HP item shall be decreased by subtracting there from: three per cent, five per cent, or ten per cent for the class I, class II, or class III HP items bid or offered, respectively. The lowest total bid or proposal, taking the preference into consideration, shall be awarded the contract unless the bid or offer provides for additional award criteria. The contract amount of any contract awarded, however, shall be the amount of the bid or price offered, exclusive of the preferences.

SECTION SIX: APPENDICES (FORMS)

Offer Form (OF-1) Offer Form (Pricing OF-2) Wage Certificate

Section 6 6-1 DOFAW-KANAIO

COMPLETE STRATEGIC MANAGEMENT PLAN, ENVIRONMENTAL ASSESSMENTS AND OTHER REGULATORY COMPLIANCE DOCUMENTS FOR THE KANAIO GAME MANAGEMENT AREA PROJECT, MAUI, FOR THE DEPARTMENT OF LAND AND NATURAL RESOURCES, DIVISION OF FORESTRY AND WILDLIFE DOFAW-KANAIO

Procurement Officer
Department of Land and Natural Resources, Division of Forestry and Wildlife State of Hawai'i
1151 Punchbowl Street, Room 325
Honolulu, Hawai'i 96813

Dear Procurement Officer:

The undersigned has carefully read and understands the terms and conditions specified in the Specifications and Special Provisions attached hereto, and the AG General Conditions, Form AG-008, by reference made a part hereof and available upon request; and hereby submits the following offer to perform the work specified herein, all in accordance with the true intent and meaning thereof. The undersigned further understands and agrees that by submitting this offer, 1) he/she is declaring his/her offer is not in violation of Chapter 84, Hawai'i Revised Statutes, concerning prohibited State contracts, and 2) he/she is certifying that the price(s) submitted was (were) independently arrived at without collusion.

Offeror is:	
☐ Sole Proprietor☐ Other	
*State of incorporation:	
Hawaiʻi General Excise Tax License I.D. No	0.:
Payment address (other than street addres	s below):
City, State, Zip	Code:
Business address (street address):	
City, State, Zip	Code:
	Respectfully submitted:
Date:	(x)
Telephone No.:	Authorized (Original) Signature
Fax No.:	Name and Title (Please Type or Print)
E-mail Address:	**
	Exact Legal Name of Company (Offeror)
**If Offeror is a "dba" or a "division" of a cor corporation under which the awarded contr	rporation, furnish the exact legal name of the act will be executed:

OFFER FORM OF-1 DOFAW-KANAIO

OFFER FORM

C	Contract cost f	or accomp	lishing the	e develo	pment and	delivery	of the s	services.

Offeror can provide separate cost for Strategic Management Plan, Environmental Assessments, and/or Related Regulatory Compliance.

STRATEGIC MANAGEMENT PLAN	\$
ENVIRONMENTAL ASSESSMENTS	\$
RELATED REGULATORY COMPLIANCE	\$
TOTAL COST	\$

Note: Pricing shall include labor, materials, supplies, all applicable taxes, and any other costs incurred to provide the specified services.

WAGE CERTIFICATE

FOR SERVICE CONTRACTS (See Special Provisions)

Title of IFB/RFP: Completion of a Strategic Management Plan, Environmental Assessments, and Related Regulatory Compliance Documents for the Kanaio Game Management Area Project on the Island of Maui, for the Department of Land and Natural Resources, Division of Forestry and Wildlife

Pursuant to Section 103-55, Hawai'i Revised Statutes (HRS), I hereby certify that if awarded the contract in excess of \$25,000, the services to be performed will be performed under the following conditions:

- 1. All applicable laws of the federal and state governments relating to workers' compensation, unemployment compensation, payment of wages, and safety will be fully complied with; and
- 2. The services to be rendered shall be performed by employees paid at wages or salaries not less than the wages paid to public officers and employees for similar work, with the exception of professional, managerial, supervisory, and clerical personnel who are not covered by Section 103-55, HRS.

I understand that failure to comply with the above conditions during the period of the contract shall result in cancellation of the contract, unless such noncompliance is corrected within a reasonable period as determined by the procurement officer. Payment in the final settlement of the contract or the release of bonds, if applicable, or both shall not be made unless the procurement officer has determined that the noncompliance has been corrected; and

I further understand that all payments required by Federal and State laws to be made by employers for the benefit of their employees are to be paid in addition to the base wage required by section 103-55, HRS.

Offeror		
Signature		
Title		
Date		

WAGE CERTIFICATE